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June 10, 2022

Chairwoman Márquez-Peterson and Commissioners Arizona Corporation Commission 1200 W. Washington Street Phoenix, AZ 85007

Re: In the Matter of Impact of the Closures of Fossil-Based Generation Plant on Impacted Communities (Docket No. E-00000A-21-0010)

Dear Chairwoman Márquez-Peterson and Commissioners:

Sierra Club provides these comments in response to Commissioner Kennedy's May 27, 2022 letter in Docket No. E-00000A-21-0010 concerning the effects of fossil-based power plant closures on impacted communities. Commissioner Kennedy's letter calls for the Commission to investigate the potential conversion of coal-burning power plants to "clean fuels," and requests that APS, TEP, UNSE, and SRP provide any studies the utilities have conducted on this topic. In addition, Commissioner Kennedy cites "blue" hydrogen as an alternative fuel, suggesting that it could potentially be used in conversions of coal-fired power plants.

We appreciate that Commissioner Kennedy has been a strong advocate for the closure of coalfired power plants, given the availability of lower-cost clean energy alternatives. We also share Commissioner Kennedy's concern about the impacts of power plant closures on impacted communities. Utilities must provide robust support for these impacted communities to mitigate the impacts of power plant closures and ensure a just and equitable transition.

However, Sierra Club does not support extending the life of existing coal-fired power plants by converting them to other fossil fuels, including fossil gas or hydrogen produced from fossil fuels. More than 99% of the United States' hydrogen supply is produced from fossil fuels through "steam methane reforming," an energy-intensive process in which methane gas is broken down into hydrogen and carbon dioxide. "Blue" hydrogen production uses carbon capture and sequestration (CCS) to remove and store carbon that is emitted during hydrogen production. However, as described in the attached report, recent research indicates that using "blue" hydrogen does not actually reduce greenhouse gas emissions compared to using methane gas. In fact, even with CCS, using "blue" hydrogen made from fossil gas to fuel a power plant actually produces *more* greenhouse gas emissions than simply burning fossil gas at

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¹ Sierra Club, Hydrogen: Future of Clean Energy or a False Solution? (2021), attached as Exhibit A, at 1.

² Id. at 1-2.

³ Id. at 3-4.

that plant, due to the emissions intensity of creating hydrogen. The production of hydrogen also results in emissions of other harmful air pollutants, including nitrogen oxide (NOx), particulate matter, and volatile organic compounds, and hydrogen combustion produces NOx emissions up to six times greater than those released by methane combustion.⁴

We want to make sure the Commission is aware of the shortcomings of fossil-fuel derived hydrogen. "Blue" hydrogen does not meet the definition of a "clean" fuel, and it will not help advance a low-carbon renewable energy future or a just and equitable transition for impacted communities. As explained in Sierra Club's May 31, 2022 joint comments in this docket, the Commission should instead prioritize the construction of replacement *non-fossil* generating facilities such as solar and wind projects, which would avoid the pollution of fossil-fueled facilities and create new jobs and economic opportunities in communities impacted by early coal retirements.

Thank you for your consideration.

Sincerely,

Sandy Bahr Chapter Director

Sierra Club - Grand Canyon Chapter

Attachments:

Exhibit A: Sierra Club, Hydrogen: Future of Clean Energy or a False Solution? (2021)



⁴ Id. at 4.

Exhibit A



Hydrogen: Future of Clean Energy or a False Solution?

The fossil fuel industry is hyping hydrogen of all kinds as a low-carbon replacement for all sorts of uses of fossil fuels—from powering vehicles and heavy industry to heating buildings. In reality, many hydrogen projects will only lock us in to continued fossil fuel use and additional investments in fossil fuel infrastructure.

The Sierra Club only supports the use of green

hydrogen—hydrogen made through electrolysis that is powered by renewable energy. Even in the case of green hydrogen, other conditions must be met for its use to be a good idea:

- Green hydrogen is a promising solution only for uses that cannot otherwise directly rely on clean electricity, which is much more efficient.
- Green hydrogen should not be used to justify a buildout of facilities that otherwise increase pollution or fossil fuel use.
- 3. If green hydrogen is being used, the goal should be to switch to 100 percent green hydrogen once the technology is available. We should not support projects that label themselves as "sustainable" because their fuel source includes a small fraction of hydrogen when the lion's share of it is fracked gas.

How is hydrogen produced?

The fossil fuel industry is generating a ton of interest around hydrogen, presenting it as a solution to the climate crisis and conflating green hydrogen produced from renewables with hydrogen produced from fossil fuels. Currently, more than 99 percent of the United States' annual supply of hydrogen, about 10 million metric tons, comes almost entirely from fossil fuels through "steam methane reforming" (SMR), an energy-intensive process in which methane gas is broken down into hydrogen and carbon dioxide. Hydrogen produced through SMR is a high-emissions product given the name "gray hydrogen."1, ² In contrast, "green" hydrogen is produced by splitting water into its constituent hydrogen and oxygen components through electrolysis, which is powered by renewable energy. While industry touts hydrogen as a "clean" solution, globally only 0.02 percent of current hydrogen production is green.3 "Blue" hydrogen production uses

carbon capture and sequestration (CCS) to remove carbon dioxide (CO2) that is emitted during hydrogen production.

The most common types of hydrogen, their feedstocks, and associated CO2 emissions from production are shown in the table below. Green hydrogen is the only type that the Sierra Club would consider supporting, but even green hydrogen projects should be evaluated on a case-by-case basis.

The Colors of Hydrogen

Green	Electrolysis Splitting of water powered by renewable energy ³⁸
Blue	Steam Methane Reforming of gas + Carbon Capture and Sequestration Hydrogen from gas with some of the carbon dioxide captured via carbon capture and sequestration
Gray	Steam Methane Reforming ³⁹ of gas Steam methane reforming, no carbon dioxide capture; most common form globally
Brown	Gasification of coal Hydrogen from coal/lignite, no carbon dioxide capture

What is hydrogen used for?

Once hydrogen is produced, there are essentially two options for using it to generate carbon-free electricity: through fuel cells or combustion turbines. Both methods have pros and cons, depending on the application. Fuel cells have a larger energy density (i.e., smaller space requirements), but are typically more expensive. When used in a fuel cell, the only byproducts of hydrogen are heat and water vapor. Hydrogen can also be combusted, like gas, to produce electricity, which results in water vapor and nitrogen oxide (NOx), a harmful pollutant. There are also proposals to use hydrogen to produce synthetic fuels (i.e., for maritime fuel or aviation).

Current Uses Crude oil refineries are the largest consumer of hydrogen in the U.S., consuming about 60 percent of all domestic hydrogen as an input to diesel production. The production of ammonia, which is used as a feedstock for chemical fertilizers, consumes another 30 percent. The remaining 10 percent is used to make synthetic hydrocarbons, which are used in various fuels and chemical markets.⁴ These existing uses of hydrogen

should be switched to green hydrogen. However, hydrogen should never be used to justify expansions of fossil fuel infrastructure, like oil refineries.

Buildings Hydrogen is not a reasonable replacement for gas in heating and cooking appliances in buildings. Electrification is a better option; it is already available, more efficient, more cost-effective, and provides cleaner indoor air than gas. Gas appliances can only handle hydrogen blending of 5 to 20 percent by volume, which severely limits the potential for emissions reductions (as discussed below). Hydrogen use in buildings beyond that level would require all new appliances to be installed for safety and emissions control. Hydrogen is also extremely flammable, and can catch fire even in small concentrations. One study found that if hydrogen were used in homes to replace gas, the annual predicted number of explosions would more than quadruple, which would subsequently increase injuries.

Electric Sector Hydrogen should largely not be used to generate electricity. Currently, turbine technology can handle between 5 and 20 percent hydrogen blended with gas, with newer technologies, close to commercialization, reaching 30 percent.^{7,8} At these low blending rates, emissions of carbon are only minimally reduced by the use of hydrogen, given hydrogen's low energy density (more below). There are not yet any commercially available power plants that can burn 100 percent hydrogen. Burning a gas/hydrogen blend would likely increase NOx emissions (more below). Renewable energy should be used directly whenever possible. Hydrogen, even green hydrogen, should not be used to mask existing gas plants as "clean", nor to justify investment in new gas plants.

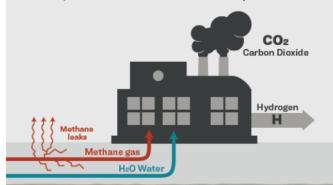
Green hydrogen does have some potential uses as a long-term (e.g., multi-day to seasonal) energy storage option. It could be produced during periods of excess renewables, using otherwise curtailed power, and then used in fuel cells to balance the grid with no CO2 or NOx emissions. Used this way, green hydrogen could complement batteries as a CO2-free way to replace gas peaker plants, while reducing fracking and methane emissions that come from the production and transport of gas.

Transportation Hydrogen should not be used to power most vehicles. Electric vehicle options are available, more efficient, and cheaper to purchase and operate than hydrogen vehicles. This is especially true for light-duty cars. Due to advancements in electric vehicle technology, auto companies should be investing in electric cars, not

Three ways to make hydrogen

Gray hydrogen plant

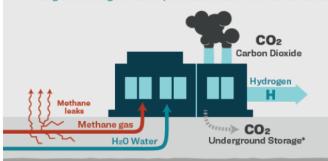
Steam methane reforming process uses methane gas and creates a reaction that results in hydrogen and carbon dioxide, which is released into the atmosphere.



Blue hydrogen plant

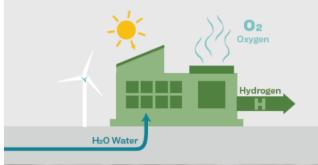
Steam methane reforming process uses methane gas and creates a reaction that results in hydrogen and carbon dioxide. Some of the carbon is captured and stored, while some is released into the atmosphere.

*Underground storage of carbon poses additional environmental issues



Green hydrogen plant

Process uses electrolysis to separate the hydrogen from oxygen in water and is powered with some form of renewable energy. No fossil fuels are used.



Source: Sierra Club

hydrogen cars. School buses, transit buses, and trucks that maintain shorter routes should also be electric, not hydrogen-powered. States should focus on subsidizing electric vehicle infrastructure, not methane-sourced hydrogen infrastructure.

Potential Uses There are some ways in which green hydrogen use could be part of getting to zero emissions economy-wide, but they are likely most appropriate for hard-to-decarbonize sectors, like long-haul freight trucking. Green hydrogen has the potential to: help store intermittent renewable energy; be converted to a "zero-emissions" fuel for maritime shipping and aviation; be used in high-heat industrial processes that cannot otherwise be electrified; or, be used as a feedstock in some industrial processes, like steel production. 11

Hydrogen is an inefficient use of clean electricity

It is always more efficient to use renewable power directly than to convert renewable energy to hydrogen for use as an energy source. This is true across sectors and end uses. Using renewables to produce hydrogen is about 20 to 40 percent less efficient than using renewable energy directly, when direct use is feasible. For this reason, the Sierra Club would always prefer to use renewable electricity directly where possible. Potential uses for green hydrogen should be limited to cases in which the renewable energy cannot be used directly or stored effectively.

Hydrogen's climate benefits are limited

Green hydrogen does not produce greenhouse gases, so if it is used to displace other sources of energy that do, it can have a climate benefit. The potential climate benefit of a green hydrogen solution must be assessed against other reasonable alternatives. For example, injecting a small amount of green hydrogen into a methane gas stream reduces a small amount of the methane that would otherwise be burned, and the subsequent climate impact of that methane. However, replacing that methane gas stream with an electrification of end uses (i.e., electrified buildings) would do far more to reduce planetwarming emissions.

The gas industry touts "blue hydrogen" as a climatefriendly solution because theoretically, carbon dioxide is removed and stored during the hydrogen production process. However, recent research indicates that producing blue hydrogen does not actually reduce climate emissions compared to using methane gas. In fact, using hydrogen made from gas with or without CCS at a power plant actually produces more emissions than burning gas alone at that power plant, due to the emissions intensity of creating blue or gray hydrogen.^{13,14} Even if leakage is reduced to 1.5 percent (an optimistic assumption), one study found that using blue hydrogen still created more emissions than using gas. This means that as a power plant uses increasing amounts of blue hydrogen mixed with gas, its lifecycle emissions will actually increase.

Hydrogen does not produce carbon emissions when burned at end use. If hydrogen is blended with methane gas at a power plant, the carbon emissions from that power plant will be lower. However, hydrogen has a lower energy density than gas, meaning it takes a larger volume of blended hydrogen and methane to provide the same energy input as an equal volume of gas. Because of this, a blend of 30 percent hydrogen and 70 percent gas by volume only results in a 13 percent decrease in carbon emissions at end-use.¹⁵

Additionally, any hydrogen leakage could undermine the benefits of green hydrogen and increase the lifecycle emissions of other types of hydrogen because hydrogen is an indirect greenhouse gas—meaning it combines with other compounds in the atmosphere to cause warming—that is five times more potent than carbon dioxide over a 100-year timeframe.¹⁶

Hydrogen produces pollution

When hydrogen is combusted, it does not produce carbon emissions, but it does produce NOx emissions up to six times worse than those released by methane combustion. NOx can cause serious health effects, including asthma and increased chance of respiratory infections; NOx is also a precursor to particulate matter and ozone, which harm the respiratory system. While there are methods of controlling NOx emissions at gas power plants, those technologies are only effective at controlling NOx at a blend of 30 percent hydrogen or less.

Hydrogen used in fuel cells does not result in carbon emissions, only electricity, water, and heat.²⁰ The production of hydrogen through steam methane reforming (SMR) produces emissions that are known to be harmful, including NOx, particulate matter, carbon monoxide, and volatile organic compounds (VOCs).²¹

How is hydrogen stored and transported?

Pipelines About 96 percent of existing gas transmission pipelines in the US are steel.²² Steel is susceptible to "hydrogen embrittlement," which is the loss of strength of the metal due to hydrogen entering into tiny spaces in

the metal, causing the pipe to crack.²³ This makes nearly all of the current transmission pipelines in the US unsafe for transporting hydrogen in high volumes. Researchers estimate that hydrogen can only comprise about 20 percent by volume, or 7 percent of energy content, before it creates safety hazards in unmodified pipelines.24 Safe transportation of hydrogen requires either plastic pipelines with a coating to prevent hydrogen leakage or substantial modification of steel pipes. Today, plastic pipelines comprise a very small portion of the existing transmission pipeline system, but over half of distribution pipelines are plastic. 25, 26 There are currently 1,600 miles of hydrogen pipelines in the US (primarily along the Gulf Coast);27 for comparison, there are 3 million miles of methane gas pipelines. 28 Replacing existing pipelines with new infrastructure that is safe for hydrogen would be very expensive. Additionally, current leak detection systems are designed for gas, not hydrogen, and would have to be upgraded to detect hydrogen, a colorless, tasteless, odorless gas.29

Storage Hydrogen is less dense than gas, which makes it particularly hard to store. Hydrogen can be stored in bulk in salt caverns, which are limited to a few locations in the U.S. For long-term storage, hydrogen must be converted to a liquid, a process which can be more expensive than producing the hydrogen itself. Storing hydrogen as a gas requires high-pressure tanks, and storing it as a liquid requires maintaining cryogenic (very cold) temperatures. If hydrogen were to replace gas in the global economy, it would require 3 to 4 times more storage infrastructure, at a cost of \$637 billion by 2050, to provide the same level of energy security as the world would have with gas. It

Some projects propose converting hydrogen to liquid ammonia for storage and transportation, then converting the ammonia back to hydrogen at the site of power generation. The energy for this process is about equal to that of cooling and liquefying hydrogen, but far more infrastructure exists for safely handling, transporting, and storing ammonia.³²

Other Infrastructure Since hydrogen is less dense than gas, adding hydrogen to gas requires larger total volumes to produce the same amount of energy. Additional volume means additional compressor stations to move comparable amounts of energy through the pipeline system, resulting in a host of environmental justice, health, and climate issues. 33 Hydrogen blending would also impose the cost of creating different metering systems at the city gate and residential levels. 34

How much water does hydrogen use?

Generating 1 kilogram (kg) of hydrogen through electrolysis uses 9 kg of water. For context, supplying hydrogen for a 288-megawatt power plant using 100 percent hydrogen would require the equivalent of an Olympic-size swimming pool of water every 12 hours. The power plant would need additional water for cooling, which would increase the total water usage to 15 to 20 kg of water per kg of hydrogen. While this is a large amount of water, and could be problematic for water-scarce areas, hydrogen's water requirements are much less than the amount of water required for the extraction and processing of fossil fuels today. Se



Photo: iStock

Hydrogen must not worsen environmental injustice

Many existing and proposed hydrogen projects are located near existing oil, gas and chemical facilities, which are disproportionately sited in communities of color. New hydrogen projects must be evaluated to ensure that they are not simply an attempt to prop up the fossil fuel industry or extend the lifetime of fossil fuel projects. Oil and gas production, transport and burning has significant environmental justice impacts, and hydrogen buildout must not make these impacts worse. Safe storage (of either ammonia or hydrogen) must be considered, especially at retrofitted facilities. Finally, any project that proposes combusting hydrogen must not increase NOx emissions and other pollution in fenceline communities.

Hydrogen is costly compared to clean electricity

A recent EarthJustice report summarized the state of current costs: "Currently, conventional fossil hydrogen costs between \$1.25/kilogram and \$2/kilogram in the United States, while green hydrogen costs between \$2.50/kilogram and \$4.50/kilogram. Three sets of analysts-at BloombergNEF, Wood Mackenzie, and McKinsey—have recently found that green hydrogen could become cost-competitive by 2030 as economies of scale drive down the cost of electrolyzers and the price of wind and solar power continues to fall."37 Industry has been pushing for blue hydrogen development with the dubious argument that investing in sub-optimal (or harmful) hydrogen infrastructure today might allow the deployment of green hydrogen in the future. In reality, the cost of green hydrogen will decline based on advancements in electrolyzer technology and continued reduction in the costs of wind and solar power, not based on gray or blue hydrogen development.

How can we tell good hydrogen from bad?

- 1 Does the proposed project rely on green hydrogen? If so, is it exclusively considering green hydrogen, or is it considering an eventual switch to green hydrogen?
- Is producing green hydrogen from renewables actually necessary, or could renewables instead be used to provide power directly (or through electrification of end uses)?
- Does the use of hydrogen for this purpose preclude meeting energy needs through a lower-emissions or lower-cost pathway?
- Is the green hydrogen being produced onsite? Is there appropriate infrastructure for transporting and storing the fuel that will not create environmental justice concerns, and can guarantee it will not be commingled with gray or blue hydrogen?
- If a project is proposing to use green hydrogen blended with gas in existing infrastructure, is there a clear and enforceable commitment to using 100 percent green hydrogen in the future, or is the real purpose to extend the life of fossil gas infrastructure?

Endnotes

- 1 Ruth, Mark F., Jadun, Page, et al, "The Technical and Economic Potential of the H2@Scale Concept within the United States, (National Renewable Energy Laboratory, October 2020).
- 2 Sun, Pingping, Young, Ben, et al, "Criteria Air Pollutants and Greenhouse Gas Emissions from Hydrogen Production in U.S. Steam Methane Reforming Facilities," (Department of Energy, April 2019).
- 3 Taibi, Emanuele, Blanco, Herib, et al, "Green Hydrogen Cost Reduction," (International Renewable Energy Agency, 2020).
- 4 For the purpose of this report, "renewable energy" includes wind, solar, or geothermal energy. Industry groups are also using the term "green" hydrogen to include electrolysis powered by biomass or biogas, both of which harm the climate and public health.
- 5 Multiple authors: "The Future of Hydrogen," June 2019.
- 6 Collins, Leigh, 'Hydrogen in the home would be four times more dangerous than natural gas': government report, (RechargeNews.com, last updated August 2, 2021).
- 7 Melania, M.W., Antonia, O., Penev, M., "Blending Hydrogen into Natural Gas Pipeline Networks: A Review of Key Issues," (National Renewable Energy Laboratory, March 2013).
- 8 Goldmeer, Jeffrey, "Power to Gas: Hydrogen for Power Generation," (General Electric Power Co., February 2019).
- 9 "Advanced Clean Trucks Total Cost of Ownership Discussion Document," (California Air Resources Board, preliminary draft for comment, last updated February 22, 2019).
- 10 Hydrogen converted into a synthetic fuel would still result in tailpipe emissions, but if produced exclusively from renewable energy sources, would contribute no new greenhouse gases to the atmosphere. Hydrogen used in a fuel cell does not result in "end-of-pipe" emissions.
- 11 For a more robust discussion of these potential uses, see: "Reclaiming Hydrogen for a Renewable Future: Distinguishing Oil & Gas Industry Spin from Zero-Emission Solutions," p. 21. (Saadat, Sasan, Gerson, Sara, Earthjustice, August 2021.)
- 12 Multiple authors, "Making the Hydrogen Economy Possible: Accelerating Clean Hydrogen in an Electrified Economy," (Energy Transitions Commission, April 2021).
- 13 Howarth, Robert W., and Jacobson, Mark Z., "How green is blue hydrogen?," (Energy, Science, and Engineering, Vol. 9, Issue 10, August 12, 2021).
- 14 This is true using our typical methane assumptions (2.9 percent leakage rate from well to power plant and 20-year global warming potential of methane of 82.5), and assuming a high rate of carbon capture (85 percent of SMR emissions).
- 15 Goldmeer, Jeffrey, "Power to Gas: Hydrogen for Power Generation," (General Electric Power Co., February 2019).
- 16 Derwent, Richard, Simmons, Peter, et al, "Global environmental impacts of the hydrogen economy," (International Journal of Nuclear Hydrogen Production and Applications, January 2006).
- 17 Leeds City Gate, H21 Report, Accessed September 2021.
- 18 Basic Information about NO2, EPA.gov, last accessed November 18, 2021.
- 19 "Five Reasons to be Concerned about Green Hydrogen," (Clean Energy Group, September 2021).
- 20 Fuel Cells, Energy.gov, last accessed November 18, 2021.
- 21 Sun, Pingping, Young, Ben, et al, "Criteria Air Pollutants and Greenhouse Gas Emissions from Hydrogen Production in U.S. Steam Methane Reforming Facilities," (U.S. Office of Energy Efficiency and Renewable Energy, April 30, 2019).
- 22 Melania, M.W., Antonia, O., Penev, M., "Blending Hydrogen into Natural Gas Pipeline Networks: A Review of Key Issues," (National Renewable Energy Laboratory, March 2013).
- 23 Murakami, Yukitaka, Hydrogen Embrittlement, abstract on sciencedirect.com, accessed November 18, 2021.
- 24 Staffell, Iain, Scamman, Daniel, et al, "The role of hydrogen and fuel cells in the global energy system," (Energy & Environmental Science, vol. 12, pg. 243, 2019).
- 25 Blanton, E.M., Lott, M.C., Smith, K.N., "Investing in the US Natural Gas Pipeline System to Support Net-Zero Targets," (Columbia University School of International & Public Affairs, April 2021).
- 26 Fact Sheet: Pipeline Materials, U.S. Dept. of Transportation, primis.phmsa.dot.gov, last accessed November 18, 2021.
- 27 Blanton, E.M., Lott, M.C., Smith, K.N., "Investing in the US Natural Gas Pipeline System to Support Net-Zero Targets," (Columbia University School of International & Public Affairs, April 2021).
- 28 Natural gas explained, eia.gov, last accessed November 18, 2021.
- 29 Blanton, E.M., Lott, M.C., Smith, K.N., "Investing in the US Natural Gas Pipeline System to Support Net-Zero Targets," (Columbia University School of International & Public Affairs, April 2021).
- 30 DOE, Hydrogen Storage, Accessed September 2021.
- 31 Multiple authors, "Hydrogen Economy Outlook," (Bloomberg NEF, March 30, 2020).
- 32 Service, Robert F., "Ammonia—a renewable fuel made from sun, air, and water—could power the globe without carbon," (Science, July 12, 2018).
- 33 Multiple authors, "Compendium of Scientific, Medical, and Media Findings Demonstrating Risks and Harms of Fracking," (Physicians for Social Responsibility, December 14, 2020).
- 34 Blanton, E.M., Lott, M.C., Smith, K.N., "Investing in the US Natural Gas Pipeline System to Support Net-Zero Targets," (Columbia University School of International & Public Affairs, April 2021).

- 35 Goldmeer, Jeffrey, "Power to Gas: Hydrogen for Power Generation," (General Electric Power Co., February 2019).
- 36 Multiple authors, "Making the Hydrogen Economy Possible: Accelerating Clean Hydrogen in an Electrified Economy," (Energy Transitions Commission, April 2021).
- 37 Saadat, Sasan, Gerson, Sara, "Reclaiming Hydrogen for a Renewable Future: Distinguishing Oil & Gas Industry Spin from Zero-Emission Solutions," (Earthjustice, August 2021).
- 38 There is another process that can be used instead of SMR, which is autothermal reforming (ATR). ATR is already used in the production of ammonia and methanol, and is being suggested as a replacement for SMR because it allows carbon capture at higher rates than conventional SMR, at lower cost. See: Gorski, Jan, Jutt, Tahra, Wu, Karen T., "Carbon intensity of blue hydrogen production," (Pembina Institute, August 2021).
- 39 Ruth, Mark F., Jadun, Page, et al "The Technical and Economic Potential of the H2@Scale Concept within the United States," p. XX-XX, Table ES-1 (National Renewable Energy Laboratory, October 2020).

